

Choose one cleaning business app

Print one copy per app. Start with a problem you can name. Keeping your current tool is a valid choice.

Example, not a customer result: Our cleaner misses date changes in a group chat. We need one schedule she can open on her phone. We will try a changed visit before buying.

Task and current tool

Problem to fix / feature we must have

App and plan / free or paid limits

Proof checked: tried it / read vendor guide / not checked

Phone use / offline needs / who can see client notes

How we get our records out / file type

Full monthly cost / renewal / source and date checked

Decision: keep current tool / try this app / skip it

Try one sample cleaning job

Use demo details. Do not send a real client a test message, invoice or payment request.

App / plan: _____ Date / person: _____

1. Add a demo client Worked / Needs work / Not needed

Use a made-up name and safe notes. Keep real alarm codes out of the test.

2. Arrange two visits Worked / Needs work / Not needed

Create a repeat visit. Move only the second date. Check the first stayed put.

3. Check the cleaner view Worked / Needs work / Not needed

Use the right access role. Can the cleaner find the time, address and tasks?

4. Record work and time Worked / Needs work / Not needed

If needed, record the visit time and a sample photo. Check who can edit it.

5. Draft a bill Worked / Needs work / Not needed

Check the price, tax and payment terms. Save a draft without sending it.

6. Check your records Worked / Needs work / Not needed

Export the demo record. Open the file and check what is missing.

7. Make the decision Worked / Needs work / Not needed

Write what worked, what failed and what needs a vendor answer.
